Planning for the future

Our US and International offering

Trust Corporation International is a trustee and wealth administration business operating out of Guernsey, in the British Isles. We have an internationally diversified client base and many of the families that we represent are resident in the US or have US connections.

We specialise in creating and managing bespoke arrangements for families, taking into account their specific needs and objectives, and working in partnership with their advisors to ensure their best long-term interests are met. We understand and help manage the US reporting obligations of our clients and the structures we operate. This often forms the bedrock of the work we undertake.

The most common situations we get involved in include helping:

- International families with an American component who therefore have both US and non-US assets and estate planning issues
- US families with foreign interests
- Non-US families looking to create a longer-term base in the US
- Mobile executives or individuals relocating to the US for a specific period of time.

Our principal business is located in Guernsey from where we provide international trustee services in a tax benign, well regulated and sophisticated environment. Regent Capital Advisors LLC, based in Las Vegas, Nevada, offers private trust company services for those families who need US resident trustees. This facility also enables us to operate onshore US corporates, partnerships and other holding entities either independently or with other associated overseas arrangements. As such, we can provide a combination of US located and non-US administrative services. This flexibility is a niche we pride ourselves in and allows us to offer a broader yet more tailored service to the needs of the families we represent.

Trust Corporation International is manager owned, with all of the principals having been in private practice, with a combination of legal, accounting, tax advisory firms and with large international financial institutions. We believe that our pedigree and our client focused service sets us apart from our competitors.

TRUST CORPORATION INTERNATIONAL

Our US team

Michael Betley
Group Chairman

Ken Wrigley
Director

Andréa Daley Taylor
Director

Michael Heyworth
Director

Michael previously worked in practice as a private client lawyer. He represents wealthy families, their family offices and advisors, many of whom are based in the US. Michael is also a director of Regent Capital Advisors LLC and actively assists in the creation and management of private trust companies and private investment vehicles, both in the US and elsewhere.

Ken is a chartered accountant and assists in managing the offshore finance function of many client groups. He has a particular interest in complex financial reporting and leads our US accounting team. Ken is also a director of Regent Capital Advisors LLC.

Andréa manages a number of US based relationships. She is responsible for driving the investment reporting, information flow, client structures and investment programmes for a number of family office clients. Andréa is an associate member of the Institute of Chartered Secretaries and Administrators.

Michael represents a range of highly active groups, family offices and US connected families. Whilst in private practice, Michael specialised in trust law and enjoys the technical side of structuring and helps with group reorganisations. He is also active in assisting with dispute resolution and contentious trust matters.

For more information on these services, please contact one of the members of our US team:

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Our clients

- We look after assets for many US resident and non-resident families, green card holders and those arriving in the US for the first time
- We are presented with a wide variety of objectives but invariably tax and reporting efficiency are high priorities for all our clients
- We operate in a totally transparent way in relation to our costs and always look to operate in the most efficient manner
- We do not take commissions but rather will always look to negotiate, where we can, to improve our clients' overall position
- We have a dedicated accounts team who produce the required reporting information in a timely and accurate manner

Our aim

Our aim is to provide a comprehensive range of fiduciary and structuring options with fully supported accounting and reporting services, aimed at embracing the wider arrangements and services provided by our clients' other advisors (in a US tax compliant manner).

We aim to offer a tailored approach to best suit the circumstances. This will often involve creative thinking and applying a practical approach.

We are committed

We are committed to represent our existing US families and welcome new relationships despite the new challenges we all face.

Our independence enables us to choose our advisory partners and ensure our clients get the best advice and solutions to meet their needs.

We are committed to work in collaboration with our advisory network to ensure a collaborative approach in delivering the best solution and services to our clients.

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